

The reader should not assume that the information is accurate and complete.

## FORM 13F COVER PAGE

OMB APPROVAL	
OMB Number:	3235-0006
Expires:	Oct 31, 2018
Estimated average burden hours per response:	23.8

NONE

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 13F

FORM 13F INFORMATION TABLE

OMB APPROVAL

OMB Number: 3235-0006

Expires: Oct 31, 2018

Estimated average burden

hours per response: 23.8

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5			COLUMN 6	COLUMN 7	COLUMN 8		
			VALUE	SHRS OR	SH/	PUT/	INVESTMENT	OTHER	VOTING AUTHORITY		
NAME OF ISSUER	TITLE OF CLASS	CUSIP	(x\$1000)	PRN AMT	PRN	CALL	DISCRETION	MANAGER	SOLE	SHARED	NONE
3M CO	COMMON	88579Y101	39,671	189,000	SH		SOLE		189,000	0	0
ABBOTT LABORATORIES	COMMON	002824100	12,689	237,800	SH		SOLE		237,800	0	0
ABBVIE INC	COMMON	00287Y109	30,372	341,800	SH		SOLE		341,800	0	0
ACCENTURE PLC-CL A	COMMON	G1151C101	46,599	345,000	SH		SOLE		345,000	0	0
ANALOG DEVICES INC	COMMON	032654105	36,128	419,270	SH		SOLE		419,270	0	0
APPLE INC	COMMON	037833100	180,166	1,169,000	SH		SOLE		1,169,000	0	0
AT&T INC	COMMON	00206R102	20,838	532,000	SH		SOLE		532,000	0	0
BLACKROCK INC	COMMON	09247X101	15,648	35,000	SH		SOLE		35,000	0	0
CARDINAL HEALTH INC	COMMON	14149Y108	48,350	722,500	SH		SOLE		722,500	0	0
CHEVRON CORP	COMMON	166764100	23,383	199,000	SH		SOLE		199,000	0	0
CHUBB LTD	COMMON	H1467J104	34,626	242,902	SH		SOLE		242,902	0	0
CISCO SYSTEMS INC	COMMON	17275R102	80,191	2,384,500	SH		SOLE		2,384,500	0	0
CME GROUP INC	COMMON	12572Q105	132,288	975,000	SH		SOLE		975,000	0	0
CONOCOPHILLIPS	COMMON	20825C104	3,072	61,382	SH		SOLE		61,382	0	0
CUMMINS INC	COMMON	231021106	2,857	17,000	SH		SOLE		17,000	0	0
DOVER CORP	COMMON	260003108	72,820	796,800	SH		SOLE		796,800	0	0
DUKE ENERGY CORP	COMMON	26441C204	4,364	52,000	SH		SOLE		52,000	0	0
ENBRIDGE INC	COMMON	29250N105	12,277	293,428	SH		SOLE		293,428	0	0
GENERAL ELECTRIC CO	COMMON	369604103	62,899	2,601,293	SH		SOLE		2,601,293	0	0
GENERAL MILLS INC	COMMON	370334104	27,640	534,000	SH		SOLE		534,000	0	0
GENUINE PARTS CO	COMMON	372460105	78,720	823,000	SH		SOLE		823,000	0	0
GILEAD SCIENCES INC	COMMON	375558103	76,031	938,419	SH		SOLE		938,419	0	0
HASBRO INC	COMMON	418056107	26,723	273,600	SH		SOLE		273,600	0	0
HOME DEPOT INC	COMMON	437076102	50,385	308,054	SH		SOLE		308,054	0	0
HONEYWELL INTERNATIONAL INC	COMMON	438516106	134,299	947,500	SH		SOLE		947,500	0	0
INTL BUSINESS MACHINES CORP	COMMON	459200101	39,737	273,900	SH		SOLE		273,900	0	0
JOHNSON & JOHNSON	COMMON	478160104	26,002	200,000	SH		SOLE		200,000	0	0

JP MORGAN CHASE	COMMON	46625H100	5,731	60,000	SH	SOLE	60,000	0	0
LYONDELLBASELL	COMMON	N53745100	4,953	50,000	SH	SOLE	50,000	0	0
MCDONALD'S CORP	COMMON	580135101	70,136	447,638	SH	SOLE	447,638	0	0
MICROSOFT CORP	COMMON	594918104	68,903	925,000	SH	SOLE	925,000	0	0
NORFOLK SOUTHERN CORP	COMMON	655844108	77,716	587,687	SH	SOLE	587,687	0	0
PEPSICO INC	COMMON	713448108	13,316	119,500	SH	SOLE	119,500	0	0
PFIZER INC	COMMON	717081103	14,066	394,000	SH	SOLE	394,000	0	0
PHILIP MORRIS INTERNATIONAL	COMMON	718172109	91,646	825,562	SH	SOLE	825,562	0	0
PNC FINANCIAL SERVICES GROUP	COMMON	693475105	63,746	473,000	SH	SOLE	473,000	0	0
POLARIS INDUSTRIES INC	COMMON	731068102	81,611	780,000	SH	SOLE	780,000	0	0
PRAXAIR INC	COMMON	74005P104	15,791	113,000	SH	SOLE	113,000	0	0
PROCTER & GAMBLE CO/THE	COMMON	742718109	4,540	49,900	SH	SOLE	49,900	0	0
PUBLIC STORAGE	COMMON	74460D109	2,919	13,642	SH	SOLE	13,642	0	0
QUALCOMM INC	COMMON	747525103	47,304	912,500	SH	SOLE	912,500	0	0
RPM INTERNATIONAL INC	COMMON	749685103	42,341	824,725	SH	SOLE	824,725	0	0
THE WALT DISNEY CO.	COMMON	254687106	53,425	542,000	SH	SOLE	542,000	0	0
UNITED TECHNOLOGIES CORP	COMMON	913017109	2,438	21,000	SH	SOLE	21,000	0	0
UNITEDHEALTH GROUP INC	COMMON	91324P102	91,819	468,822	SH	SOLE	468,822	0	0
US BANCORP	COMMON	902973304	7,235	135,000	SH	SOLE	135,000	0	0
VALERO ENERGY CORP	COMMON	91913Y100	27,075	351,940	SH	SOLE	351,940	0	0
VERIZON COMMUNICATIONS INC	COMMON	92343V104	24,087	486,700	SH	SOLE	486,700	0	0
VF CORP	COMMON	918204108	72,128	1,134,630	SH	SOLE	1,134,630	0	0