

The reader should not assume that the information is accurate and complete.

## FORM 13F COVER PAGE

NONE

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 13F

FORM 13F INFORMATION TABLE

OMB APPROVAL

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COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5			COLUMN 6	COLUMN 7	COLUMN 8		
NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE (x\$1000)	SHRS OR PRN AMT	SH/ PRN	PUT/ CALL	INVESTMENT DISCRETION	OTHER MANAGER	SOLE	SHARED	NONE
3M CO	COMMON	88579Y101	33,307	189,000	SH		SOLE		189,000	0	0
ABBOTT LABORATORIES	COMMON	002824100	10,057	237,800	SH		SOLE		237,800	0	0
ABBVIE INC	COMMON	00287Y109	21,557	341,800	SH		SOLE		341,800	0	0
ACCENTURE PLC-CL A	COMMON	G1151C101	38,484	315,000	SH		SOLE		315,000	0	0
APPLE INC	COMMON	037833100	132,155	1,169,000	SH		SOLE		1,169,000	0	0
AT&T INC	COMMON	00206R102	21,605	532,000	SH		SOLE		532,000	0	0
BLACKROCK INC	COMMON	09247X101	12,686	35,000	SH		SOLE		35,000	0	0
CARDINAL HEALTH INC	COMMON	14149Y108	46,270	595,500	SH		SOLE		595,500	0	0
CHEVRON CORP	COMMON	166764100	20,481	199,000	SH		SOLE		199,000	0	0
CHUBB LTD	COMMON	H1467J104	30,521	242,902	SH		SOLE		242,902	0	0
CISCO SYSTEMS INC	COMMON	17275R102	75,636	2,384,500	SH		SOLE		2,384,500	0	0
CME GROUP INC	COMMON	12572Q105	101,907	975,000	SH		SOLE		975,000	0	0
CONOCOPHILLIPS	COMMON	20825C104	11,389	262,000	SH		SOLE		262,000	0	0
CUMMINS INC	COMMON	231021106	2,179	17,000	SH		SOLE		17,000	0	0
DOVER CORP	COMMON	260003108	58,676	796,800	SH		SOLE		796,800	0	0
DUKE ENERGY CORP	COMMON	26441C204	4,162	52,000	SH		SOLE		52,000	0	0
GENERAL ELECTRIC CO	COMMON	369604103	77,050	2,601,293	SH		SOLE		2,601,293	0	0
GENERAL MILLS INC	COMMON	370334104	34,112	534,000	SH		SOLE		534,000	0	0
GENUINE PARTS CO	COMMON	372460105	82,670	823,000	SH		SOLE		823,000	0	0
GILEAD SCIENCES INC	COMMON	375558103	22,747	287,500	SH		SOLE		287,500	0	0
HASBRO INC	COMMON	418056107	21,705	273,600	SH		SOLE		273,600	0	0
HONEYWELL INTERNATIONAL INC	COMMON	438516106	110,469	947,500	SH		SOLE		947,500	0	0
INTL BUSINESS MACHINES CORP	COMMON	459200101	35,026	220,500	SH		SOLE		220,500	0	0
JOHNSON & JOHNSON	COMMON	478160104	23,626	200,000	SH		SOLE		200,000	0	0
JP MORGAN CHASE	COMMON	46625H100	3,995	60,000	SH		SOLE		60,000	0	0
LINEAR TECHNOLOGY CORP	COMMON	535678106	48,570	819,200	SH		SOLE		819,200	0	0

LYONDELLBASELL	COMMON	N53745100	4,033	50,000	SH	SOLE	50,000	0	0
MCDONALD'S CORP	COMMON	580135101	51,640	447,638	SH	SOLE	447,638	0	0
MICROSOFT CORP	COMMON	594918104	53,280	925,000	SH	SOLE	925,000	0	0
NORFOLK SOUTHERN CORP	COMMON	655844108	57,041	587,687	SH	SOLE	587,687	0	0
PEPSICO INC	COMMON	713448108	12,998	119,500	SH	SOLE	119,500	0	0
PFIZER INC	COMMON	717081103	13,345	394,000	SH	SOLE	394,000	0	0
PHILIP MORRIS INTERNATIONAL	COMMON	718172109	80,261	825,562	SH	SOLE	825,562	0	0
PNC FINANCIAL SERVICES GROUP	COMMON	693475105	42,613	473,000	SH	SOLE	473,000	0	0
POLARIS INDUSTRIES INC	COMMON	731068102	27,878	360,000	SH	SOLE	360,000	0	0
PRAXAIR INC	COMMON	74005P104	13,654	113,000	SH	SOLE	113,000	0	0
PROCTER & GAMBLE CO/THE	COMMON	742718109	4,479	49,900	SH	SOLE	49,900	0	0
QUALCOMM INC	COMMON	747525103	54,971	802,500	SH	SOLE	802,500	0	0
RPM INTERNATIONAL INC	COMMON	749685103	44,304	824,725	SH	SOLE	824,725	0	0
SPECTRA ENERGY CORP	COMMON	847560109	12,748	298,200	SH	SOLE	298,200	0	0
THE WALT DISNEY CO.	COMMON	254687106	37,794	407,000	SH	SOLE	407,000	0	0
UNITED TECHNOLOGIES CORP	COMMON	913017109	2,134	21,000	SH	SOLE	21,000	0	0
UNITEDHEALTH GROUP INC	COMMON	91324P102	65,635	468,822	SH	SOLE	468,822	0	0
US BANCORP	COMMON	902973304	5,790	135,000	SH	SOLE	135,000	0	0
VERIZON COMMUNICATIONS INC	COMMON	92343V104	25,299	486,700	SH	SOLE	486,700	0	0
VF CORP	COMMON	918204108	57,419	1,024,420	SH	SOLE	1,024,420	0	0
WAL-MART STORES INC	COMMON	931142103	53,422	740,738	SH	SOLE	740,738	0	0