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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 13F

FORM 13F INFORMATION TABLE

OMB APPROVAL

OMB Number: 3235-0006

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Estimated average burden

hours per response: 23.8

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5			COLUMN 6	COLUMN 7	COLUMN 8		
			VALUE	SHRS OR	SH/	PUT/	INVESTMENT	OTHER	VOTING AUTHORITY		
NAME OF ISSUER	TITLE OF CLASS	CUSIP	(x\$1000)	PRN AMT	PRN	CALL	DISCRETION	MANAGER	SOLE	SHARED	NONE
3M CO	COMMON	88579Y101	36,161	189,000	SH		SOLE		189,000	0	0
ABBOTT LABORATORIES	COMMON	002824100	10,561	237,800	SH		SOLE		237,800	0	0
ABBVIE INC	COMMON	00287Y109	22,272	341,800	SH		SOLE		341,800	0	0
ACCENTURE PLC-CL A	COMMON	G1151C101	41,359	345,000	SH		SOLE		345,000	0	0
ANALOG DEVICES INC	COMMON	032654105	34,359	419,270	SH		SOLE		419,270	0	0
APPLE INC	COMMON	037833100	167,939	1,169,000	SH		SOLE		1,169,000	0	0
AT&T INC	COMMON	00206R102	22,105	532,000	SH		SOLE		532,000	0	0
BLACKROCK INC	COMMON	09247X101	13,423	35,000	SH		SOLE		35,000	0	0
CARDINAL HEALTH INC	COMMON	14149Y108	58,920	722,500	SH		SOLE		722,500	0	0
CHEVRON CORP	COMMON	166764100	21,367	199,000	SH		SOLE		199,000	0	0
CHUBB LTD	COMMON	H1467J104	33,095	242,902	SH		SOLE		242,902	0	0
CISCO SYSTEMS INC	COMMON	17275R102	80,596	2,384,500	SH		SOLE		2,384,500	0	0
CME GROUP INC	COMMON	12572Q105	115,830	975,000	SH		SOLE		975,000	0	0
CONOCOPHILLIPS	COMMON	20825C104	6,732	135,000	SH		SOLE		135,000	0	0
CUMMINS INC	COMMON	231021106	2,570	17,000	SH		SOLE		17,000	0	0
DOVER CORP	COMMON	260003108	64,023	796,800	SH		SOLE		796,800	0	0
DUKE ENERGY CORP	COMMON	26441C204	4,265	52,000	SH		SOLE		52,000	0	0
ENBRIDGE INC	COMMON	29250N105	12,277	293,428	SH		SOLE		293,428	0	0
GENERAL ELECTRIC CO	COMMON	369604103	77,519	2,601,293	SH		SOLE		2,601,293	0	0
GENERAL MILLS INC	COMMON	370334104	31,511	534,000	SH		SOLE		534,000	0	0
GENUINE PARTS CO	COMMON	372460105	76,053	823,000	SH		SOLE		823,000	0	0
GILEAD SCIENCES INC	COMMON	375558103	63,737	938,419	SH		SOLE		938,419	0	0
HASBRO INC	COMMON	418056107	27,311	273,600	SH		SOLE		273,600	0	0
HOME DEPOT INC	COMMON	437076102	43,249	294,554	SH		SOLE		294,554	0	0
HONEYWELL INTERNATIONAL INC	COMMON	438516106	118,314	947,500	SH		SOLE		947,500	0	0
INTL BUSINESS MACHINES CORP	COMMON	459200101	39,425	226,400	SH		SOLE		226,400	0	0
JOHNSON & JOHNSON	COMMON	478160104	24,910	200,000	SH		SOLE		200,000	0	0

JP MORGAN CHASE	COMMON	46625H100	5,270	60,000	SH	SOLE	60,000	0	0
LYONDELLBASELL	COMMON	N53745100	4,560	50,000	SH	SOLE	50,000	0	0
MCDONALD'S CORP	COMMON	580135101	58,018	447,638	SH	SOLE	447,638	0	0
MICROSOFT CORP	COMMON	594918104	60,921	925,000	SH	SOLE	925,000	0	0
NORFOLK SOUTHERN CORP	COMMON	655844108	65,803	587,687	SH	SOLE	587,687	0	0
PEPSICO INC	COMMON	713448108	13,367	119,500	SH	SOLE	119,500	0	0
PFIZER INC	COMMON	717081103	13,479	394,000	SH	SOLE	394,000	0	0
PHILIP MORRIS INTERNATIONAL	COMMON	718172109	93,206	825,562	SH	SOLE	825,562	0	0
PNC FINANCIAL SERVICES GROUP	COMMON	693475105	56,874	473,000	SH	SOLE	473,000	0	0
POLARIS INDUSTRIES INC	COMMON	731068102	65,364	780,000	SH	SOLE	780,000	0	0
PRAXAIR INC	COMMON	74005P104	13,402	113,000	SH	SOLE	113,000	0	0
PROCTER & GAMBLE CO/THE	COMMON	742718109	4,484	49,900	SH	SOLE	49,900	0	0
QUALCOMM INC	COMMON	747525103	52,323	912,500	SH	SOLE	912,500	0	0
RPM INTERNATIONAL INC	COMMON	749685103	45,385	824,725	SH	SOLE	824,725	0	0
THE WALT DISNEY CO.	COMMON	254687106	61,457	542,000	SH	SOLE	542,000	0	0
UNITED TECHNOLOGIES CORP	COMMON	913017109	2,356	21,000	SH	SOLE	21,000	0	0
UNITEDHEALTH GROUP INC	COMMON	91324P102	76,891	468,822	SH	SOLE	468,822	0	0
US BANCORP	COMMON	902973304	6,953	135,000	SH	SOLE	135,000	0	0
VALERO ENERGY CORP	COMMON	91913Y100	18,210	274,700	SH	SOLE	274,700	0	0
VERIZON COMMUNICATIONS INC	COMMON	92343V104	23,727	486,700	SH	SOLE	486,700	0	0
VF CORP	COMMON	918204108	62,371	1,134,630	SH	SOLE	1,134,630	0	0