

The reader should not assume that the information is accurate and complete.

## FORM 13F COVER PAGE

NONE

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 13F

FORM 13F INFORMATION TABLE

OMB APPROVAL

OMB Number: 3235-0006

Expires: Oct 31, 2018

Estimated average burden

hours per response: 23.8

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5			COLUMN 6	COLUMN 7	COLUMN 8		
			VALUE	SHRS OR	SH/	PUT/	INVESTMENT	OTHER	VOTING AUTHORITY		
NAME OF ISSUER	TITLE OF CLASS	CUSIP	(x\$1000)	PRN AMT	PRN	CALL	DISCRETION	MANAGER	SOLE	SHARED	NONE
3M CO	COMMON	88579Y101	39,348	189,000	SH		SOLE		189,000	0	0
ABBOTT LABORATORIES	COMMON	002824100	11,559	237,800	SH		SOLE		237,800	0	0
ABBVIE INC	COMMON	00287Y109	24,784	341,800	SH		SOLE		341,800	0	0
ACCENTURE PLC-CL A	COMMON	G1151C101	42,670	345,000	SH		SOLE		345,000	0	0
ANALOG DEVICES INC	COMMON	032654105	32,619	419,270	SH		SOLE		419,270	0	0
APPLE INC	COMMON	037833100	168,359	1,169,000	SH		SOLE		1,169,000	0	0
AT&T INC	COMMON	00206R102	20,072	532,000	SH		SOLE		532,000	0	0
BLACKROCK INC	COMMON	09247X101	14,784	35,000	SH		SOLE		35,000	0	0
CARDINAL HEALTH INC	COMMON	14149Y108	56,297	722,500	SH		SOLE		722,500	0	0
CHEVRON CORP	COMMON	166764100	20,762	199,000	SH		SOLE		199,000	0	0
CHUBB LTD	COMMON	H1467J104	35,313	242,902	SH		SOLE		242,902	0	0
CISCO SYSTEMS INC	COMMON	17275R102	74,635	2,384,500	SH		SOLE		2,384,500	0	0
CME GROUP INC	COMMON	12572Q105	122,109	975,000	SH		SOLE		975,000	0	0
CONOCOPHILLIPS	COMMON	20825C104	2,698	61,382	SH		SOLE		61,382	0	0
CUMMINS INC	COMMON	231021106	2,758	17,000	SH		SOLE		17,000	0	0
DOVER CORP	COMMON	260003108	63,919	796,800	SH		SOLE		796,800	0	0
DUKE ENERGY CORP	COMMON	26441C204	4,347	52,000	SH		SOLE		52,000	0	0
ENBRIDGE INC	COMMON	29250N105	11,681	293,428	SH		SOLE		293,428	0	0
GENERAL ELECTRIC CO	COMMON	369604103	70,261	2,601,293	SH		SOLE		2,601,293	0	0
GENERAL MILLS INC	COMMON	370334104	29,584	534,000	SH		SOLE		534,000	0	0
GENUINE PARTS CO	COMMON	372460105	76,341	823,000	SH		SOLE		823,000	0	0
GILEAD SCIENCES INC	COMMON	375558103	66,421	938,419	SH		SOLE		938,419	0	0
HASBRO INC	COMMON	418056107	30,509	273,600	SH		SOLE		273,600	0	0
HOME DEPOT INC	COMMON	437076102	45,185	294,554	SH		SOLE		294,554	0	0
HONEYWELL INTERNATIONAL INC	COMMON	438516106	126,292	947,500	SH		SOLE		947,500	0	0
INTL BUSINESS MACHINES CORP	COMMON	459200101	42,134	273,900	SH		SOLE		273,900	0	0
JOHNSON & JOHNSON	COMMON	478160104	26,458	200,000	SH		SOLE		200,000	0	0

JP MORGAN CHASE	COMMON	46625H100	5,484	60,000	SH	SOLE	60,000	0	0
LYONDELLBASELL	COMMON	N53745100	4,220	50,000	SH	SOLE	50,000	0	0
MCDONALD'S CORP	COMMON	580135101	68,560	447,638	SH	SOLE	447,638	0	0
MICROSOFT CORP	COMMON	594918104	63,760	925,000	SH	SOLE	925,000	0	0
NORFOLK SOUTHERN CORP	COMMON	655844108	71,522	587,687	SH	SOLE	587,687	0	0
PEPSICO INC	COMMON	713448108	13,801	119,500	SH	SOLE	119,500	0	0
PFIZER INC	COMMON	717081103	13,234	394,000	SH	SOLE	394,000	0	0
PHILIP MORRIS INTERNATIONAL	COMMON	718172109	96,962	825,562	SH	SOLE	825,562	0	0
PNC FINANCIAL SERVICES GROUP	COMMON	693475105	59,064	473,000	SH	SOLE	473,000	0	0
POLARIS INDUSTRIES INC	COMMON	731068102	71,939	780,000	SH	SOLE	780,000	0	0
PRAXAIR INC	COMMON	74005P104	14,978	113,000	SH	SOLE	113,000	0	0
PROCTER & GAMBLE CO/THE	COMMON	742718109	4,349	49,900	SH	SOLE	49,900	0	0
QUALCOMM INC	COMMON	747525103	50,388	912,500	SH	SOLE	912,500	0	0
RPM INTERNATIONAL INC	COMMON	749685103	44,989	824,725	SH	SOLE	824,725	0	0
THE WALT DISNEY CO.	COMMON	254687106	57,588	542,000	SH	SOLE	542,000	0	0
UNITED TECHNOLOGIES CORP	COMMON	913017109	2,564	21,000	SH	SOLE	21,000	0	0
UNITEDHEALTH GROUP INC	COMMON	91324P102	86,929	468,822	SH	SOLE	468,822	0	0
US BANCORP	COMMON	902973304	7,009	135,000	SH	SOLE	135,000	0	0
VALERO ENERGY CORP	COMMON	91913Y100	23,742	351,940	SH	SOLE	351,940	0	0
VERIZON COMMUNICATIONS INC	COMMON	92343V104	21,736	486,700	SH	SOLE	486,700	0	0
VF CORP	COMMON	918204108	65,355	1,134,630	SH	SOLE	1,134,630	0	0